



TAI^{ENERGY} 太極能源

Tainergy Report -2024

2024/12/27



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1. Company Profile
2. Financial information
3. Products
4. Deep Discussion

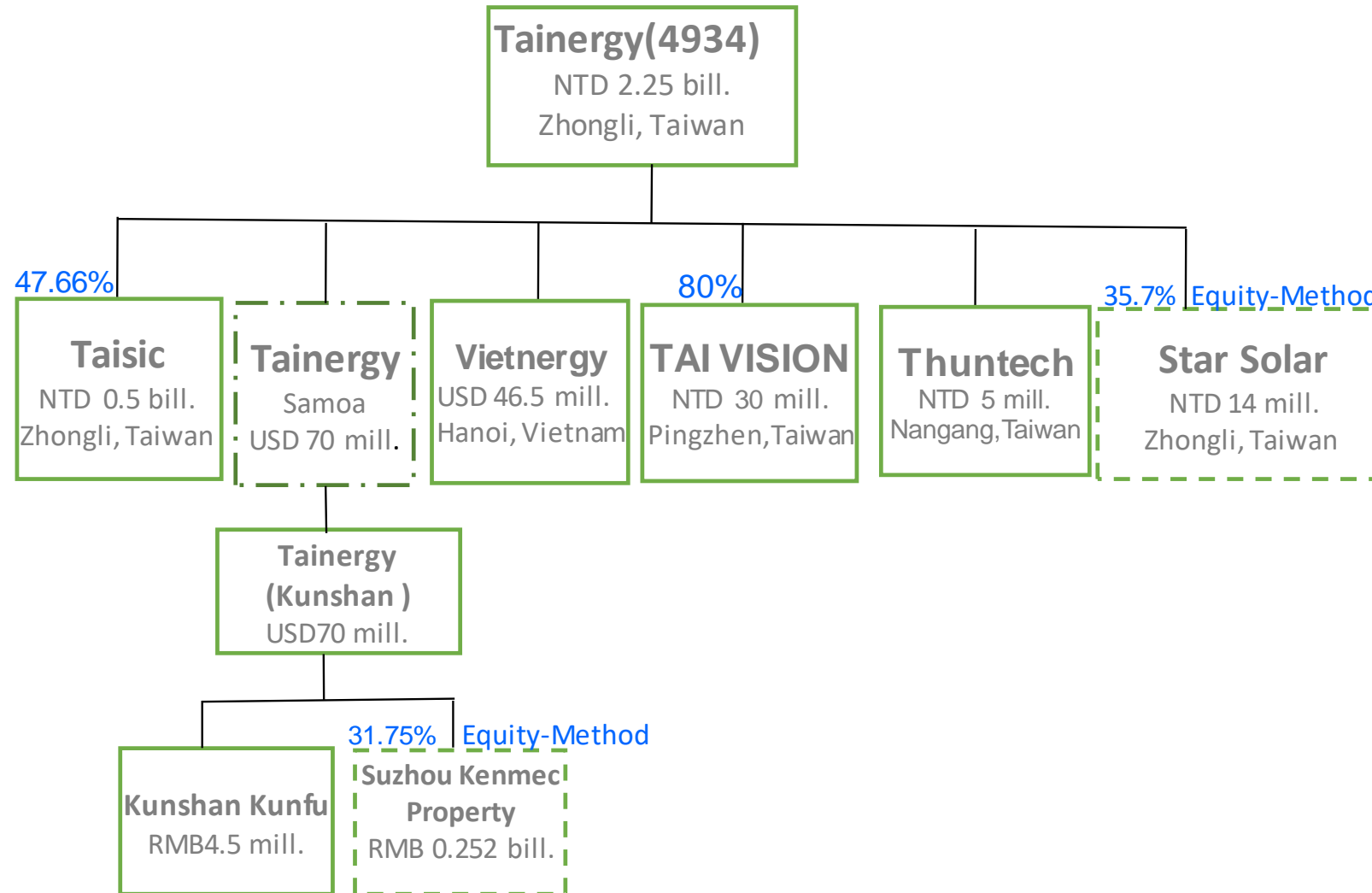
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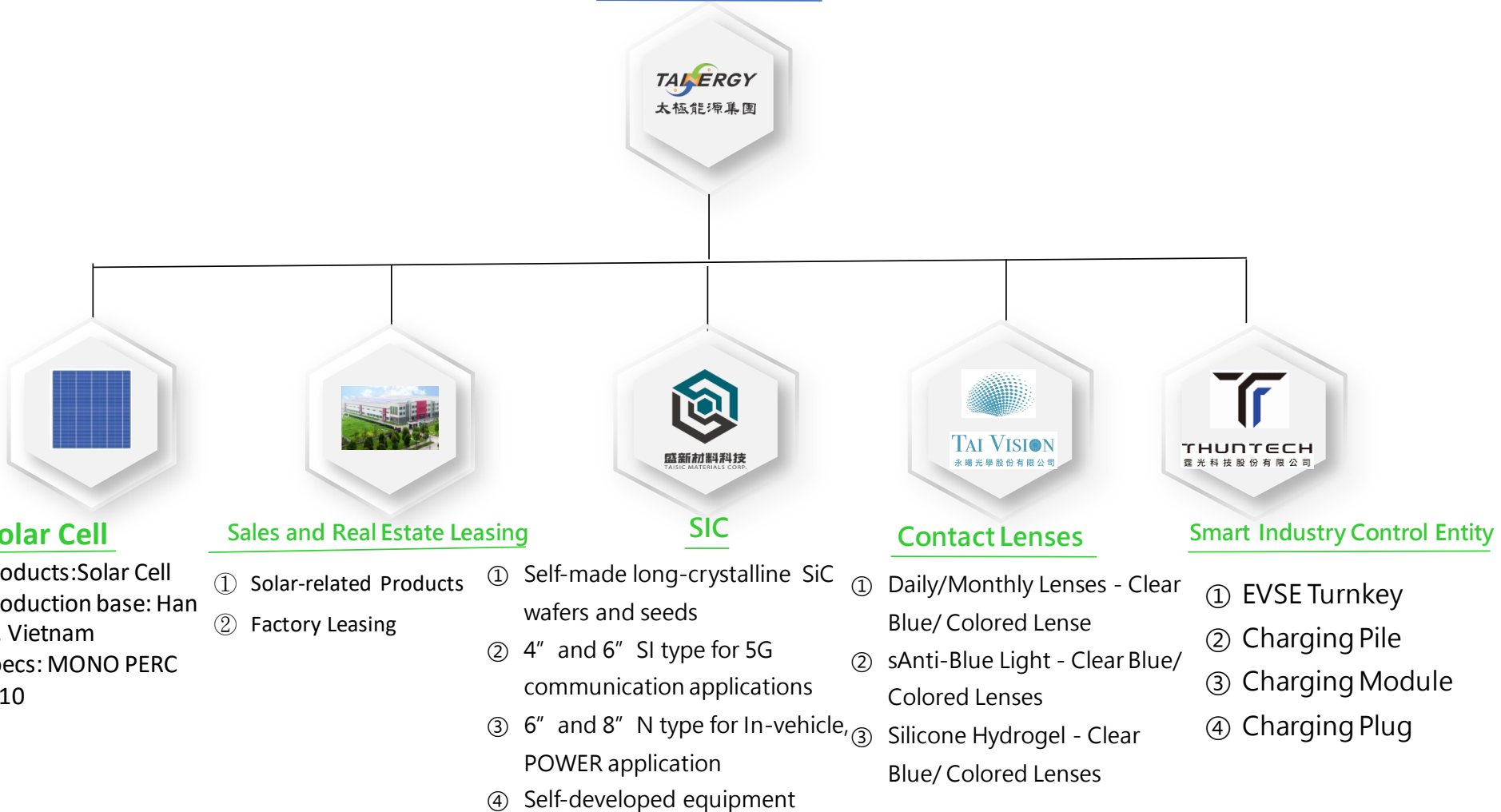
4. Deep Discussion

Investment structure



Company Profile

Tainergy Group



Company Profile -Tainergy



①TAINERGY TECH CO.,LTD.

②Founded in : 2007/5

③Capital : NTD 2.25 bill.

④President : Frank ,HSIEH

General Manage : YI-KUANG CHEN

⑤Ownership structure : Kenmec 27.20%

⑥Employees : About 330



Company Profile -Taisic



①TAISIC MATERIALS CORP.

②Formerly known as the SiC business group established at the end in 2018 of Tainergy

③Founded in : 2020/ 6

④Capital : NTD0.5 bill.

⑤President : Kevin ,HSIEH

General Manage : Vincent ,HSIEH

⑥ Major shareholder Tainergy47.66%, Kenmec 8.8%, Hon Yuan International Investment 10%

⑦Public Company Code:6930

Outline

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2024 Q3 Income Statement

Unit: NT\$ million
EPS NT\$ dollar

	Q1	Q2	Q3	2024 Q1~Q3	
Accounting Title	Amt	Amt	Amt	Amt	%
Net Sales	71	198	74	343	100
cost of sales	123	200	108	431	126
Gross profit	(52)	(2)	(34)	(88)	(26)
Operating Expense	80	101	98	279	81
Operating Profit	(132)	(103)	(132)	(367)	(107)
Other Income/Expense	37	40	9	87	25
Profit Before Tax	(95)	(63)	(122)	(280)	(82)
Income Tax Expense	2	(1)	(1)	0	0
Net Income	(97)	(62)	(122)	(280)	(81)
	0	0	0		0
Profit (loss), attributable to owners of parent	(66)	(26)	(88)	(180)	(52)
EPS	(0.29)	(0.12)	(0.39)	(0.80)	

2024 Q3 Balance sheet

Unit: NT\$ million

Accounting Title	Q1	Q2	Q3
	Amt	Amt	Amt
Current assets	1,494	1,459	1,311
Non-current assets	1,499	1,475	1,631
Total assets	2,994	2,934	2,942
Current liabilities	573	579	691
Non-current liabilities	204	197	197
Total liabilities	777	776	888
Ordinary share	2,250	2,250	2,250
Total equity attributable to owners of parent	2,068	2,046	1,976
Total equity	2,216	2,158	2,054
Total liabilities and equity	2,994	2,934	2,942

Working Capital	921	880	620
Current Ratio	261%	252%	190%
Quick Ratio	228%	225%	170%
Debt to asset ratio	26%	26%	30%

2024 Q3 Cash Flows

Accounting Title	1/1-3/31	1/1-6/30	1/1-9/30
cash from operating activities	53	47	(340)
cash from investing activities	(32)	3	28
cash from financing activities	20	8	(1)
others	4	(2)	4
net cash flow	46	57	(310)

Unit: NT\$ million

Note 1

beginning balance	768	768	768
ending balance	814	825	458

Note 2

Note 1: operating activities

Financial Assets Mandatorily Measured at Fair Value through Profit or Loss (Increase/Decrease)	105	106	(185)
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Note 2

**Financial Assets at Fair Value through Profit or Loss – Current
(PGN + Structured Deposits)**

295

= Available Funds: **753 million**

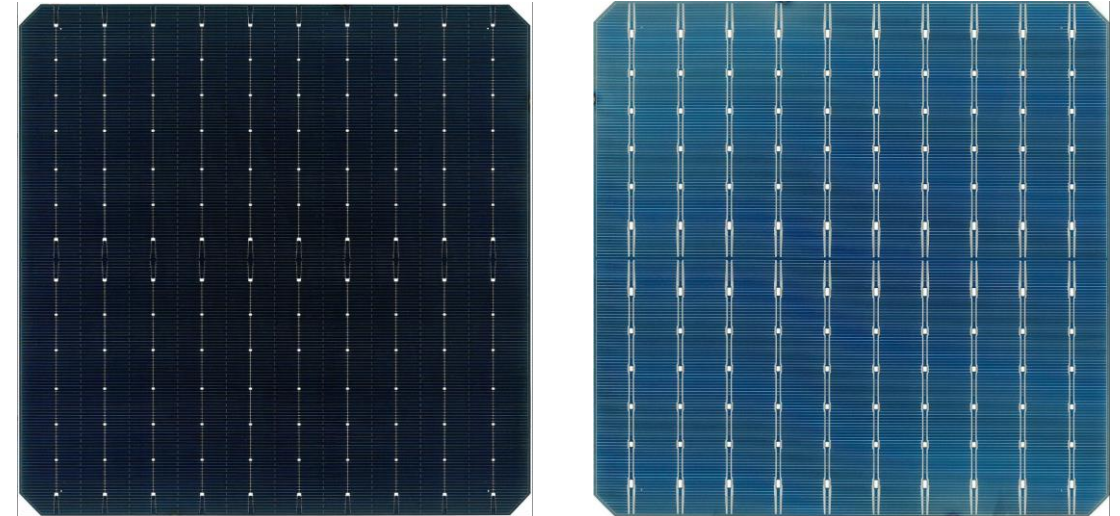
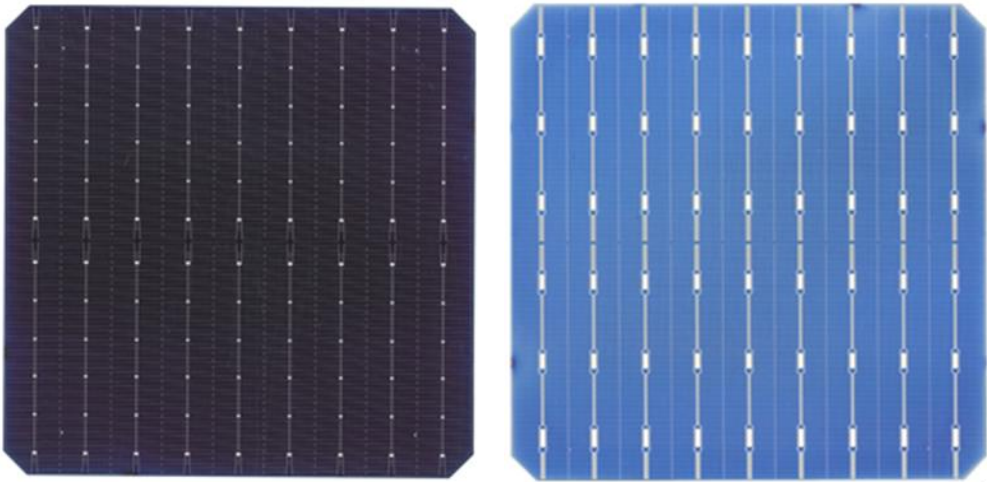
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TAINERGY-Solar Cell

Bifacial Mono PERC Cells
166mm (M6) 9BB Half-cut

Bifacial Mono PERC Cells
182.2mm (M10) 10BB Half-cut



Tainergy-Solar system operation

project title	KW	202401-11 income (NT\$ million)
Chiayi Minxiong	209.00	1
Pingtung Ligang	499.50	2
Changhua Erlin	99.84	0
Changhua Erlin	196.04	1
Chiayi Liujiao	201.50	1
Yunlin Erlun	196.30	1
Changhua Zhutang	135.72	1
Changhua Fangyuan	320.16	2
Yunlin Douliu	1,317.30	7
total	3,175.36	15

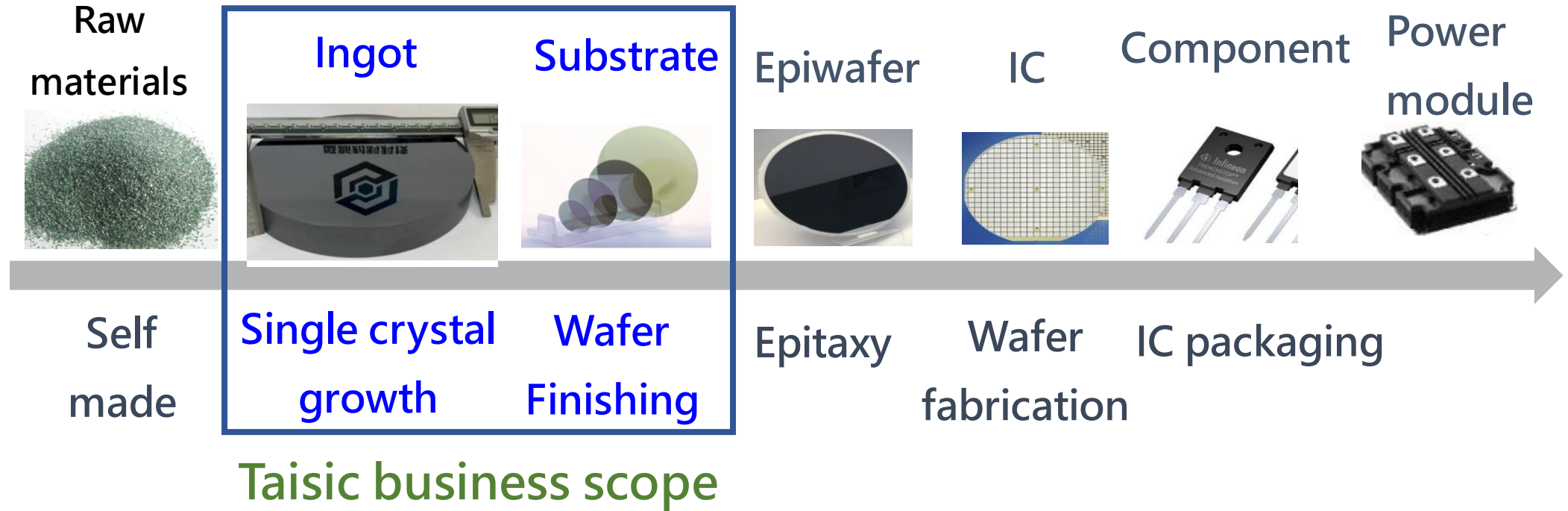
Tainergy-Solar system 1



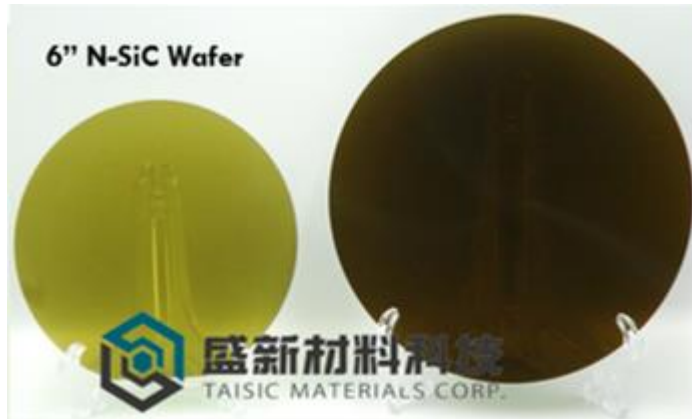
Tainergy-Solar system 2



Taisic-SiC Product industry chain



Taisic Products-SiC ingot & Substrate



4" SI-SiC Ingot



Diameter: 100.2 mm

6" SI-SiC Ingot



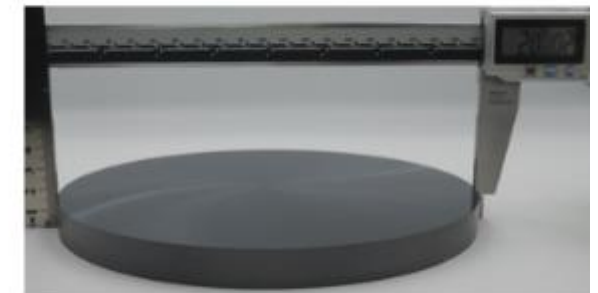
Diameter: 150.26 mm

6" N-SiC Ingot



Diameter: 150.02 mm

8" N-SiC Ingot



Diameter: 200.02 mm



加你自信 加你美麗

Boost Your Confidence, Enhance Your Beauty

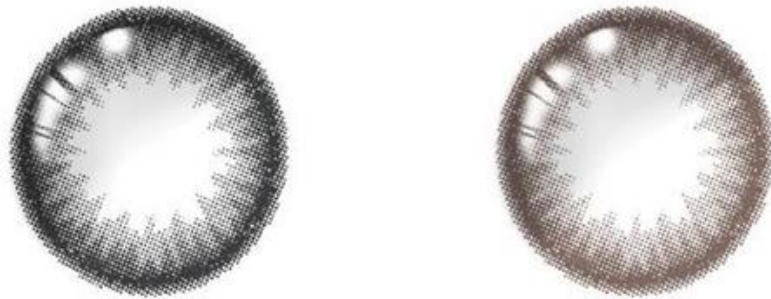


Comprehensive Product Offering

Product Category	Product Name	Package Quantity	Color Options
Economic Options	59% Water Blue Daily Lenses	30	-
	58% Colored Daily Lenses	10	2
	38% Colored Monthly Lenses	1	5
Functional Options	55% Blue Light Blocking Water Blue Daily Lenses	30	-
	55% Blue Light Blocking Colored Daily Lenses	10	5
High Oxygen Permeability Options	60% Silicone Hydrogel Water Blue Daily Lenses	30	-
	60% Silicone Hydrogel Colored Daily Lenses	10	3
	47% Silicone Hydrogel Colored Monthly Lenses	1	3

59% Water Blue Daily Lenses & 58% Colored Daily Lenses

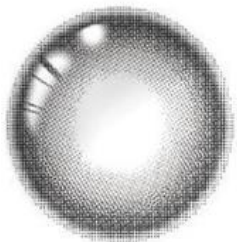
- Triple Moisturizing Ingredients (HPMC / PEG / PVP)
- Affordable
- Water Blue 30-pack Colored Lenses 10-pack



55% Blue Light Blocking Daily Disposable Full Series

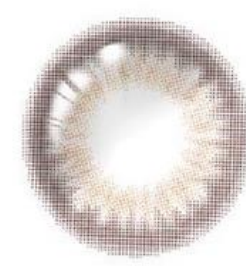
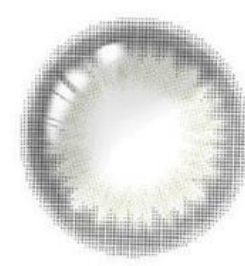
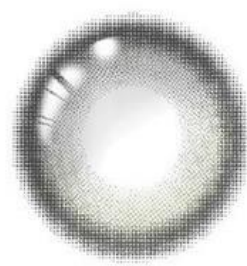


- New Generation Clear Blue Light Blocking Lenses (30-pack)
- Certified Blue Light Blocking $\leq 40\%$, reducing fatigue from prolonged 3C device use
- Provides a clearer and more comfortable visual experience
- Korean-style aesthetic lens design
- Blue Light Blocking Colored Lenses (10-pack)



38% Colored Monthly Disposable Lenses

- Single-Piece Packaging Design, Hassle-Free Purchase for Different Prescriptions in Both Eyes
- Korean-Style Aesthetic Lens Design
- Affordable and Economical



60% Silicone Hydrogel Water Blue Daily Disposable Lenses



- Innovative 60% High-Water Content Silicone Hydrogel Lenses
- Effectively reduces lens foreign body sensation
- High oxygen permeability (DK/T 100) to minimize redness, meeting long-wear needs
- Easily achieve high-quality, highly breathable lenses
- 30-pack



THUNTECH
霆光科技股份有限公司

EVSE

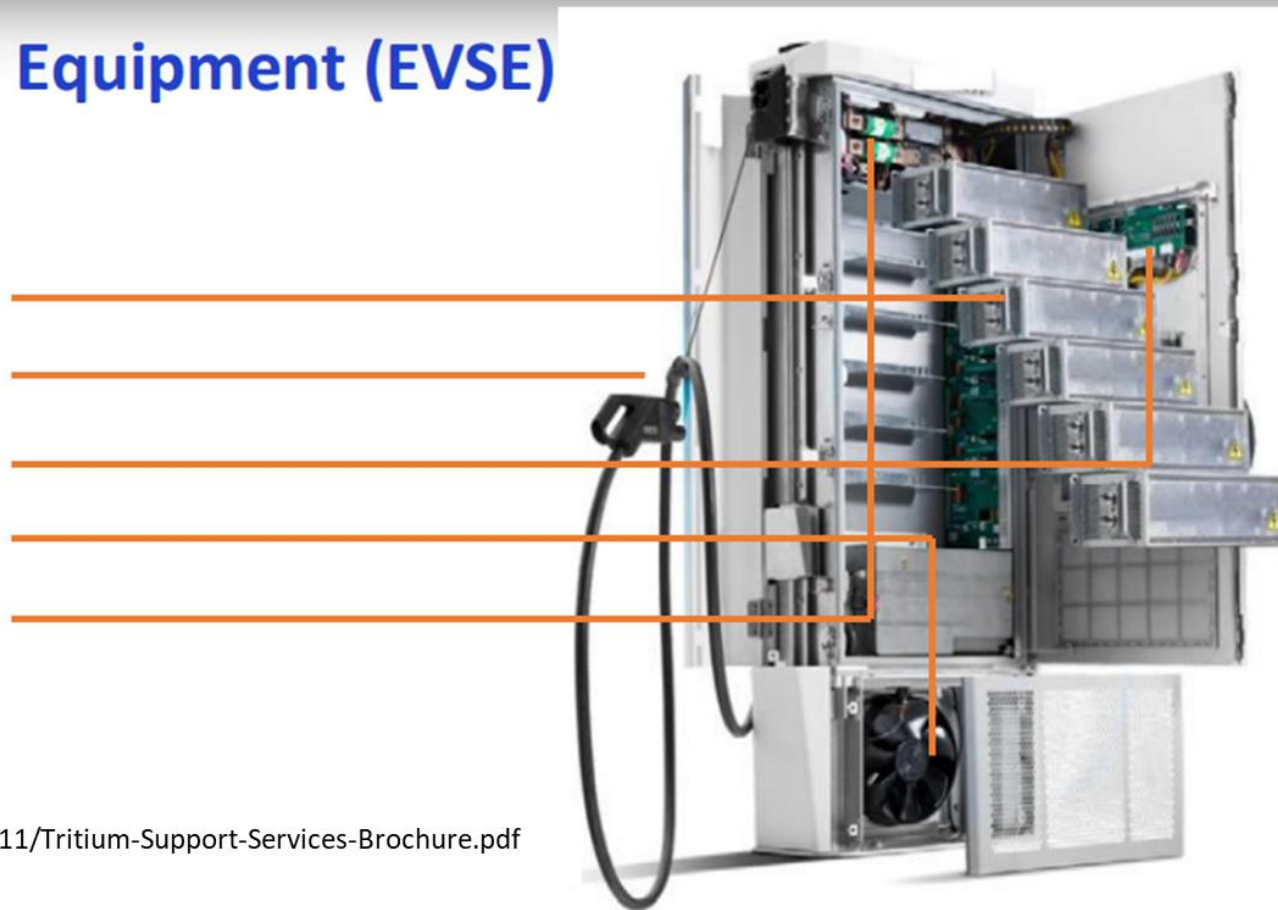
Architecture



Electric Vehicle Supply Equipment (EVSE)

Key Components for DC

- Charging Module: 30kW / 40kW
- Charging Plug: Air / Liquid Chilling
- Control Board
- CDU (Optional)
- Breaker / Relay



Source : <https://tritiumcharging.com/wp-content/uploads/2024/11/Tritium-Support-Services-Brochure.pdf>

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Q&A